

Membership

application form

Pensions UK

**Business
member**

The voice of pensions

Leading the way

By joining Pensions UK, you'll become part of a community working together to make pensions 2030 Ready. We will work on your behalf to make pensions better, for schemes, providers and savers. You'll enjoy a wide range of benefits, including influencing our policy development, boosting your company and personal profile, connecting with 4,500+ professionals at our conferences, and showcasing your expertise through Pensions UK content and initiatives.

We look forward to welcoming you as a member. If you have any questions while we process your application, please contact membership@pensionsuk.org.uk.

Please read the [terms and conditions](#) of membership, complete this form and return to us by email: membership@pensionsuk.org.uk

Membership fee

This category of membership is for organisations providing professional services to employer sponsored retirement funds or master trusts, whether investment, professional services or administration. If you provide these services but also have operate a master trust, please see the category for [businesses with associated master trusts](#).

Your membership fee is calculated based on either assets under management or annual pensions turnover.

The categories and fee bands are as follows:

	Investment and fund management Asset managers, investment consultants, custodians, drawdown management companies, banks, insurers and brokers, buyout companies and private equities funds	Professional, administration and support Solicitors, actuaries, independent trustees, accountants, third party administrators, service providers to asset managers, communications and retirement consultants, IT software support	
Your band	UK pensions assets under management (£ million)	UK pension turnover (£ million)	Your subscription
A	0 – 499	Less than 1	£1,215
B	500 – 999	1 – 2	£3,240
C	1,000 – 1,999	2.1 – 5	£6,480
D	2,000 – 2,999	5.1 – 10	£9,718
E	3,000 – 3,999	10.1 – 15	£12,151
F	4,000 – 4,999	15.1 – 20	£16,198
G	5,000 – 9,999	20.1 – 25	£20,246
H	Over 9,999	Over 25	£24,294

Please indicate the AUM or pension turnover (£ million) for your organisation (data will be validated annually):

Band:

About your organisation

Organisation name:

Head office address:

Building name/number

Tel.

1st line

Website

2nd line

LinkedIn company page:

City

Postcode

We would like to post on LinkedIn to welcome you into our association. Please [contact us](#) if you do not want us to.

Country

Account email address

Preferred contact at your organisation

Title

First name

Surname

Job title

Email

Direct dial

Address (if different to previous)

Building name/number

1st line

2nd line

City

Postcode

Country

Please add below details of a second contact, details for your accounts team in case we need to get in touch about any finance issues, and details of anyone else at your organisation who would like to receive membership benefits.

[Get in touch](#) with us if you have any questions.

About your organisation

Accounts team

Title	<input type="text"/>
First name	<input type="text"/>
Surname	<input type="text"/>
Job title	<input type="text"/>
Email	<input type="text"/>
Direct dial	<input type="text"/>

Address (if different to previous)

Building name/number	<input type="text"/>
1st line	<input type="text"/>
2nd line	<input type="text"/>
City	<input type="text"/>
Postcode	<input type="text"/>
Country	<input type="text"/>

Contact 1

Title	<input type="text"/>
First name	<input type="text"/>
Surname	<input type="text"/>
Job title	<input type="text"/>
Email	<input type="text"/>
Direct dial	<input type="text"/>

Address (if different to previous)

Building name/number	<input type="text"/>
1st line	<input type="text"/>
2nd line	<input type="text"/>
City	<input type="text"/>
Postcode	<input type="text"/>
Country	<input type="text"/>

Contact 2

Title	<input type="text"/>
First name	<input type="text"/>
Surname	<input type="text"/>
Job title	<input type="text"/>
Email	<input type="text"/>
Direct dial	<input type="text"/>

Address (if different to previous)

Building name/number	<input type="text"/>
1st line	<input type="text"/>
2nd line	<input type="text"/>
City	<input type="text"/>
Postcode	<input type="text"/>
Country	<input type="text"/>

About your organisation

Contact 3

Title	<input type="text"/>
First name	<input type="text"/>
Surname	<input type="text"/>
Job title	<input type="text"/>
Email	<input type="text"/>
Direct dial	<input type="text"/>

Address (if different to previous)

Building name/number	<input type="text"/>
1st line	<input type="text"/>
2nd line	<input type="text"/>
City	<input type="text"/>
Postcode	<input type="text"/>
Country	<input type="text"/>

Contact 4

Title	<input type="text"/>
First name	<input type="text"/>
Surname	<input type="text"/>
Job title	<input type="text"/>
Email	<input type="text"/>
Direct dial	<input type="text"/>

Address (if different to previous)

Building name/number	<input type="text"/>
1st line	<input type="text"/>
2nd line	<input type="text"/>
City	<input type="text"/>
Postcode	<input type="text"/>
Country	<input type="text"/>

Pensions UK is committed to process your personal data in compliance with the General Data Protection Regulation (GDPR) and the Data Protection Act (2018). Please see our [privacy policy](#).

I have read the [terms and conditions](#) and [membership rules](#) and sign on behalf of the organisation

Signature:

Date: